

# Financial Cards and Payments in South Africa by *Euromonitor International*



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## Financial Cards and Payments in South Africa

2012-2013 proved to be a turbulent year for South Africa, with economic growth suffering; this was attributed mainly to the labour market unrest in the mining sector coupled with the Eurozone crisis. The country also witnessed minimal expansion in exports and a slowdown in consumer demand. Chronic high unemployment, low education levels, poverty and high income inequality continue to plague the nation. South Africa also witnessed a downgrade of its sovereign credit ratings by Moody's and...

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## [Financial Cards and Payments in South Africa](#)

International's [Financial Cards and Payments](#) in South Africa report establishes the size and structure of the market for ATMs cards, smart cards, credit cards, debit cards, charge cards, pre-paid cards and store cards. It looks at key players in the market (issuers and operators), number of cards in circulation, numbers transactions and value of transactions. It offers strategic analysis of sector forecasts and trends to watch.

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## **Financial Cards and Payments in South Africa**

**Product coverage:** Financial Cards in Circulation, Transactions.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

### **Why buy this report?**

Get a detailed picture of the Financial Cards and Payments market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

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## Financial Cards and Payments in South Africa

### Executive Summary

Economic Challenges

Increased Efforts towards Financial Inclusion

Differentiation through Pricing Structures

the Shift towards Digital Banking

Positive Outlook for the Future

Key Trends and Developments

Debit Functionality's Contribution to Growth

Over indebted South Africans

the Shift Towards Digital Banking

Market Indicators

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## **Financial Cards and Payments in South Africa**

### **Sources**

#### **Summary 1 Research Sources**

Absa Bank Ltd in Financial Cards and Payments (south Africa)

Strategic Direction

Key Facts

#### **Summary 2 Absa Bank Ltd: Operational Indicators**

Company Background

Competitive Positioning

#### **Summary 3 Absa Bank Ltd: Competitive Position 2012**

Capitec Bank Ltd in Financial Cards and Payments (south Africa)

Strategic Direction

Key Facts

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### **Sources**

#### **Summary 4 Capitec Bank Ltd: Operational Indicators**

Company Background

Competitive Positioning

#### **Summary 5 Capitec Bank Ltd: Competitive Position 2012**

FirstRand Bank Ltd in Financial Cards and Payments (south Africa)

Strategic Direction

Company Background

Competitive Positioning

#### **Summary 6 FirstRand Bank Ltd: Competitive Position 2012**

Nedbank Group Ltd in Financial Cards and Payments (south Africa)

Strategic Direction

Key Facts

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## **Financial Cards and Payments in South Africa**

### **Sources**

#### **Summary 7 Nedbank Group Limited: Operational Indicators**

Company Background

Competitive Positioning

#### **Summary 8 Nedbank Group Limited: Competitive Position 2012**

Standard Bank of South Africa in Financial Cards and Payments (south Africa)

Strategic Direction

Key Facts

#### **Summary 9 Standard Bank of South Africa: Operational Indicators**

Company Background

Competitive Positioning

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## **Financial Cards and Payments in South Africa**

### **Sources**

**Summary 10 Standard Bank of South Africa: Competitive Position 2012**

Headlines

Trends

Competitive Landscape

Prospects

Category Data

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## **Financial Cards and Payments in South Africa**

**Cards Forecast Category Performance: Number of Cards in Circulation  
2013-2018**

**Cards Forecast Category Performance: % Growth 2013-2018**

**Cards in Circulation Forecast Category Performance: % Growth 2013-  
2018**

**The report contains more than 153 tables and figures covering the  
entire scenario of Financial Cards and Payments in South Africa  
describing various market and research related to Financial Cards and  
Payments in South Africa**

## Financial Cards and Payments in South Africa

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